



# Exploring RapidPORTAL for Box

Highlighting everyday business applications and benefits

Quarterly data requested

Portfolio > Real Estate

Enter search criteria

	Cyber Rating	Privacy Rating	ESG Rating	FinCrime Rating	IP Rating	Governance Rating
	1	2	1	2	1	1
	5	6	6	6	5	5
	1	2	2	2	1	1
	2	2	2	1		
MNU-Properties	4	2	4	3		
PQR-Properties	7	9	8	7		
GHI-Properties	4	5	6	5		
	1	1	1	1		

Q3 Overview.pdf

File reviewed

Information shared

Q3 Overview.pdf  
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# RapidPORTAL for Box

RapidPORTAL for Box puts your critical information where you need it most – at the fingertips of users and customers.

Bringing all your content together, RapidPORTAL for Box is perfect for a wealth of everyday use cases across retail and logistics fleet and facilities management, healthcare, insurance, banking and finance and more. In fact, wherever you need to manage and secure documents, eliminate manual tasks and improve business processes.

Bringing together the sophistication of Box's content cloud with Datum Solution's AI-driven smart document capture, classification, and automation features, you can now achieve a 360° view of your tasks, cases and customers in a single, cloud-based portal.

There's no complex configurations or long set-up times, and it's intuitive enough for everyone to use.

RapidPORTAL in brief:



Fast to configure, easy to use web portal for internal or customer facing applications



Automated document processing to eliminate manual tasks and streamline workflows



Smart capture and tagging for smart search and automated, low complexity decisioning



Cloud-based in Box for document access anywhere, on any device





## Three common use cases

### In investment risk analysis

Configure RapidPORTAL for Box as a powerful Risk Management Portal. Compliance teams can leverage the smart search and artificial intelligence capabilities to bring all relevant documents together to offer a complete (and fully searchable) view of your portfolio. The AI 'reads' all documents based on your user defined risk criteria (ESG, cybersecurity and data privacy, etc.) to surface insights and instantly classify risk exposures. Automating previously manual and time intensive process, RapidPORTAL for Box gives compliance officers and wealth managers a 360° view of all investments under management from a single dashboard – making it easy to prioritise tasks, enhance client service and stay the right side of the regulator.

### In process management and training

RapidPORTAL for Box offers a wealth of fully customisable process adherence and training opportunities. Take advantage of its embedded document capture, publishing and distribution options to share controlled documents, training materials and more across your company or department. Master document templates can be localised for specific regions, automatically translated (for human review) and everything can be seamlessly integrated into existing learning management solutions. Plus, with all documents and templates subject to permission-based security, only authorised employees can access, amend or share.

## In fleet management

Satisfy complex fleet management workflows and compliance requirements with RapidPORTAL for Box. Providing complete case management (of every vehicle), your powerful portal offers compliance-check functionality – MOT status reporting, accident reports, personnel records, procedure manuals and

more. Fleet managers aren't left exposed as all fleet documentation can be maintained in compliance with UK Driver and Vehicle Standards Agency (DVSA) requirements and classified to show the health and status of every vehicle...in one fully searchable, access-anywhere portal.

These are just a snapshot of the potential use cases. Find out more at [Datum & Box Real World Solutions](#).

The image displays two views of the Datum Solutions Fleet management software. On the left, a mobile device shows the application's main menu with the Datum Solutions logo and navigation options under 'Workspaces' and 'Reporting'. The 'Workspaces' section includes filters for 'All', 'Fleet On Hire', 'All fleet', and 'Fleet recently de-hired'. Under 'On hire by MOT Status', there are three options: 'MOT overdue' (indicated by a red triangle), 'MOT due within 2 months' (indicated by an orange triangle), and 'With valid MOT Certificate' (indicated by a green triangle). The 'Reporting' section is partially visible at the bottom.

On the right, a desktop monitor displays the 'Fleet' management interface. It features a search bar at the top right with the placeholder text 'Enter search criteria'. Below the search bar, it shows '7 items' in a list view. Each item includes a vehicle registration number, the company name, the vehicle model, and service and MOT due dates. The items are as follows:

Registration	Company	Vehicle	Service Due	MOT Due	Status
12331X	BOBS TRUCKS   SDC TRAILERS LTD	SDCPL45	28/11/2016	17/10/2018	Overdue (Red)
GH15GHY	LIFETIME SOLUTIONS LTD	Vauxhall Vivaro	14/06/2020	14/09/2020	Valid (Green)
HN60DZT	LIFETIME SOLUTIONS LTD	Ford Transit	22/05/2020	22/05/2020	Valid (Green)
KB19AFG	DEE LIVERY LTD	Volkswagen Transporter	21/12/2019	21/12/2019	Overdue (Red)
LG03EWV	DEE LIVERY LTD	Ford Transit	27/01/2020	27/03/2020	Valid (Yellow)
RO080EX	LIFETIME SOLUTIONS LTD	Vauxhall Vivaro	20/02/2020	20/08/2020	Valid (Green)
YT15FPC	BOBS TRUCKS   MERCEDES ACTROS	2543	11/07/2020	20/02/2020	Valid (Green)

On the right side of the desktop view, there is a vertical legend for 'Vehicle Registration' with circular icons representing different compliance statuses: Plating Certificate (Green), Tacho (Blue), M (Purple), PG14 (Pink), Chassis Serv (Red), and Brake Test (Orange). A vertical axis on the right indicates the years from 2015 to 2019, with corresponding colored circles for each year.