

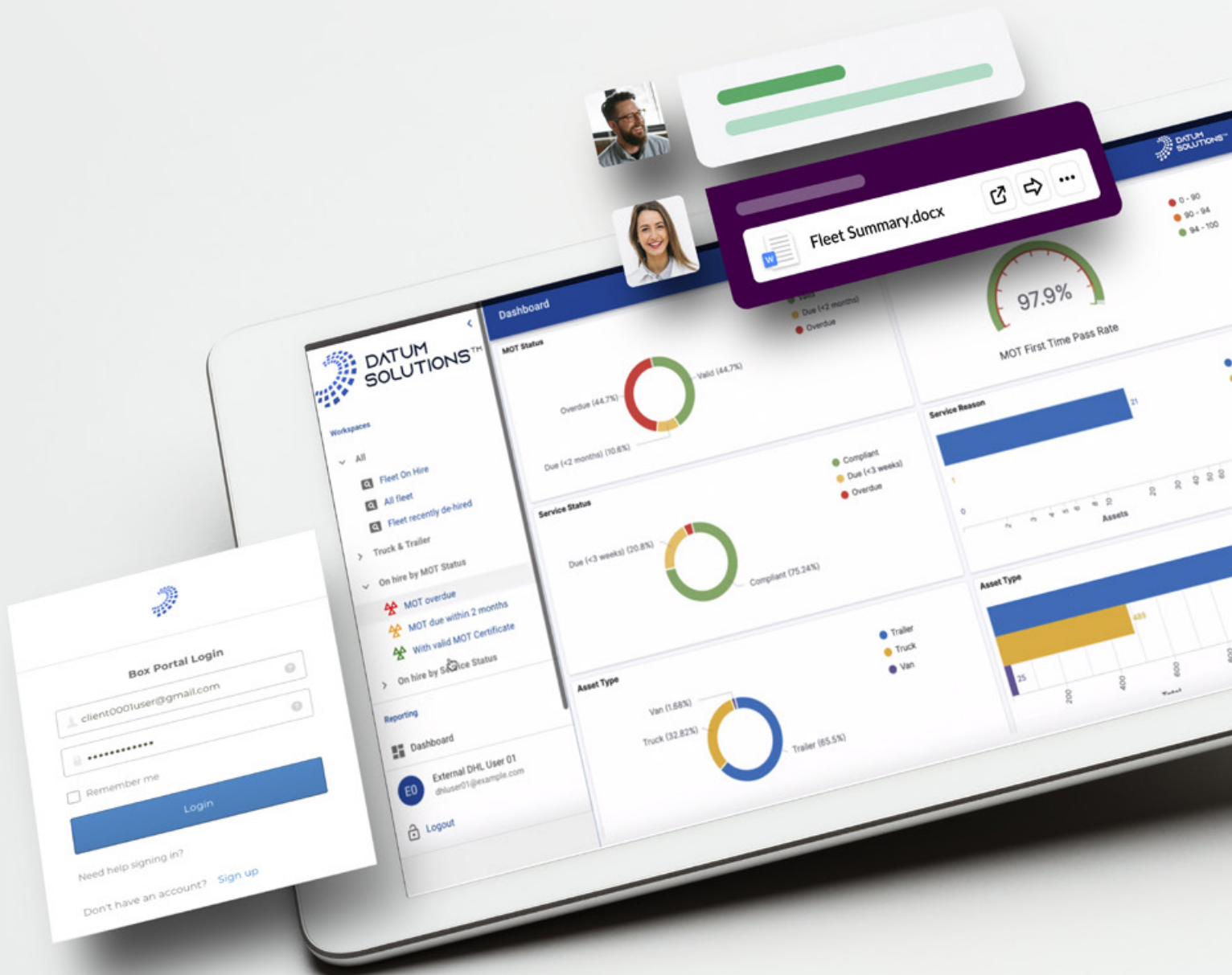


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Introducing RapidPORTAL for Box

The simple way to create a sophisticated web portal



Box Rapid Portal

When information is your biggest asset, RapidPORTAL for Box puts it where it matters – at the fingertips of users.

From retail and logistics, through fleet and facilities management, to healthcare, insurance, banking and finance, organisations have a common need to manage, secure and share documents via a web portal.

RapidPORTAL for Box makes it simple.

Bringing together the sophistication of Box's content cloud with Datum Solution's AI-driven document capture and classification features, this off-the-shelf portal doesn't just offer secure access and sharing, it focuses teams on high priority issues, automates low complexity decision-making and boosts productivity.

And it's fully customisable to your precise use case.

Need a secure portal to streamline claims handling or speed credit applications, to simplify customer onboarding or assure regulatory compliance and KYC? You've got it in Box.

Forget the high-costs, integration issues or user experience challenges of bespoke portal development – we've done the hard work for you. Simply add your content and it's time to get work done.

It's what digital business is all about.

Content is presented in a way that allows everyone to find what they're looking for quickly, prioritise tasks and everyday workflows.

The screenshot shows the Box Rapid Portal interface for fleet management. The main content area displays a list of 7 items, each with a vehicle registration number, company name, and service due dates. The items are:

- 12331X**: BOBS TRUCKS | SDC TRAILERS LTD SDCPL45 | Service Due 28/11/2016 | MOT Due 17/10/2018
- GH15GHY**: LIFETIME SOLUTIONS LTD | Vauxhall Vivaro | Service Due 14/06/2020 | MOT Due 14/09/2020
- HN60DZT**: LIFETIME SOLUTIONS LTD | Ford Transit | Service Due 22/05/2020 | MOT Due 22/05/2020
- KB19AFG**: DEE LIVERY LTD | Volkswagen Transporter | Service Due 21/12/2019 | MOT Due 21/12/2019
- LG03EWV**: DEE LIVERY LTD | Ford Transit | Service Due 27/01/2020 | MOT Due 27/03/2020
- RO08OEX**: LIFETIME SOLUTIONS LTD | Vauxhall Vivaro | Service Due 20/02/2020 | MOT Due 20/08/2020

The sidebar on the left shows navigation options under 'Workspaces':

- All
 - Fleet On Hire
 - All fleet
 - Fleet recently de-hired
- Truck & Trailer
- On hire by MOT Status
 - MOT overdue
 - MOT due within 2 months
 - With valid MOT Certificate

The mobile device in the foreground displays the Datum Solutions logo and the same sidebar navigation options.



The difference is in the detail

Powerful case management functionality brings all your related content together to provide a 360° view of your task or asset.

Automated classification means that a metadata search by customer, policy or asset name will surface all relevant content relating to that case.

Edit or add a new metadata tag and the changes are reflected across every relevant document. Nothing gets lost and there's no need for multiple manual changes. Users can then drill down further into the content to get the full picture – using detailed dashboards and visualisations to enrich analytics and reporting.

Wealth Managers can stay in complete control of their portfolios and clients in a single, searchable pane of glass. Fleet or facilities

managers have access to every document on every vehicle and every building.

While finance, treasury and internal auditors can return all relevant documents relating to a particular transaction, invoice or purchase order to speed reconciliation or to demonstrate compliance to regulatory bodies.

Plus, well-trained algorithms reading the content, classifying documents and taking care of the repetitive low-value tasks, teams are free to spend more time talking to clients, onboarding new customers and growing the business.

It's intelligent case management made easy applications

Any content, any time

Today, unstructured data makes up 80% of the total data in most organisations – and it's growing at a rate of 55-65% a year.¹

Making short work of this long-term challenge, RapidCAPTURE technology leverages AI/ML and optical character recognition to intelligently extract valuable data from both unstructured digital and paper content.

Images, [video?] and handwritten documents are then converted into a usable, actionable format in real time. This content can then be classified appropriately for fast retrieval as part of your case management, and tasks relating to that document assigned, shared and monitored with ease.

With RapidCAPTURE, organisations are able to manage high volumes of documents inflow requiring quick document identification and classification, verify key information captured from multiple unstructured, variable documents, and streamline operations by optimising manual data entry steps for critical processes.

Key advantages include:



Content Extraction: seamless capture, analysis and verification of essential data from input documents both in structured or unstructured formats.



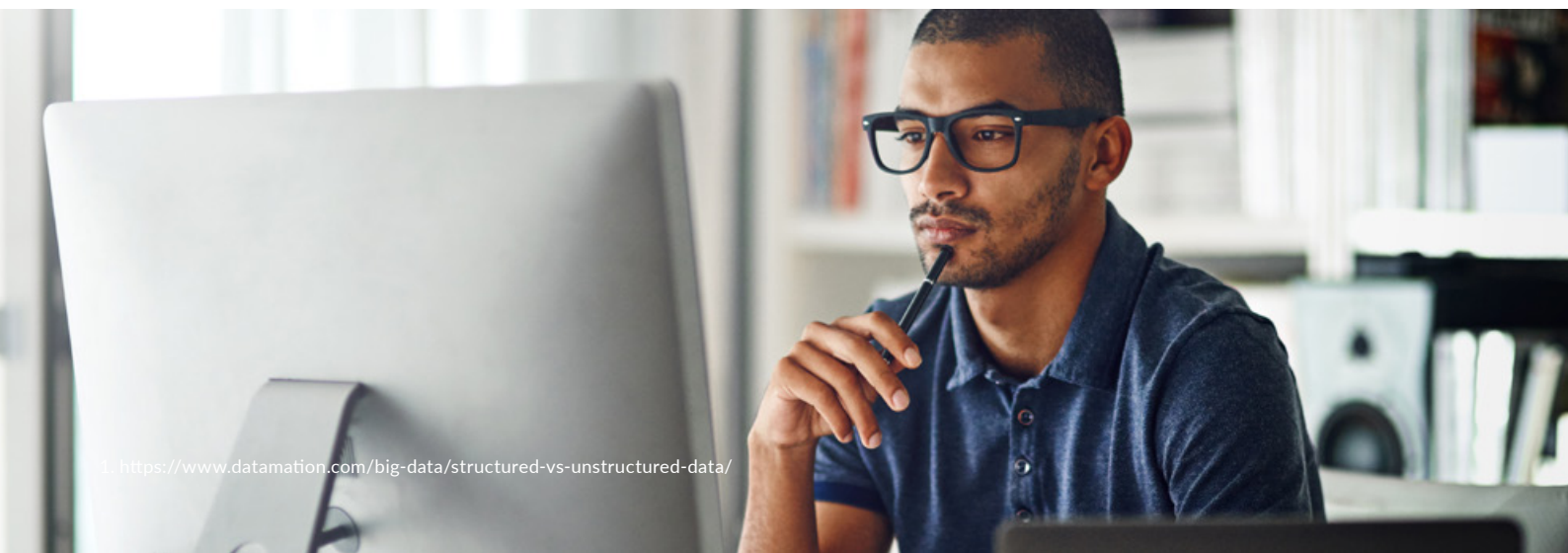
Versatile Document Ingestion: using a sophisticated cognitive layer to ingest documents with multiple document formats in a single stream.



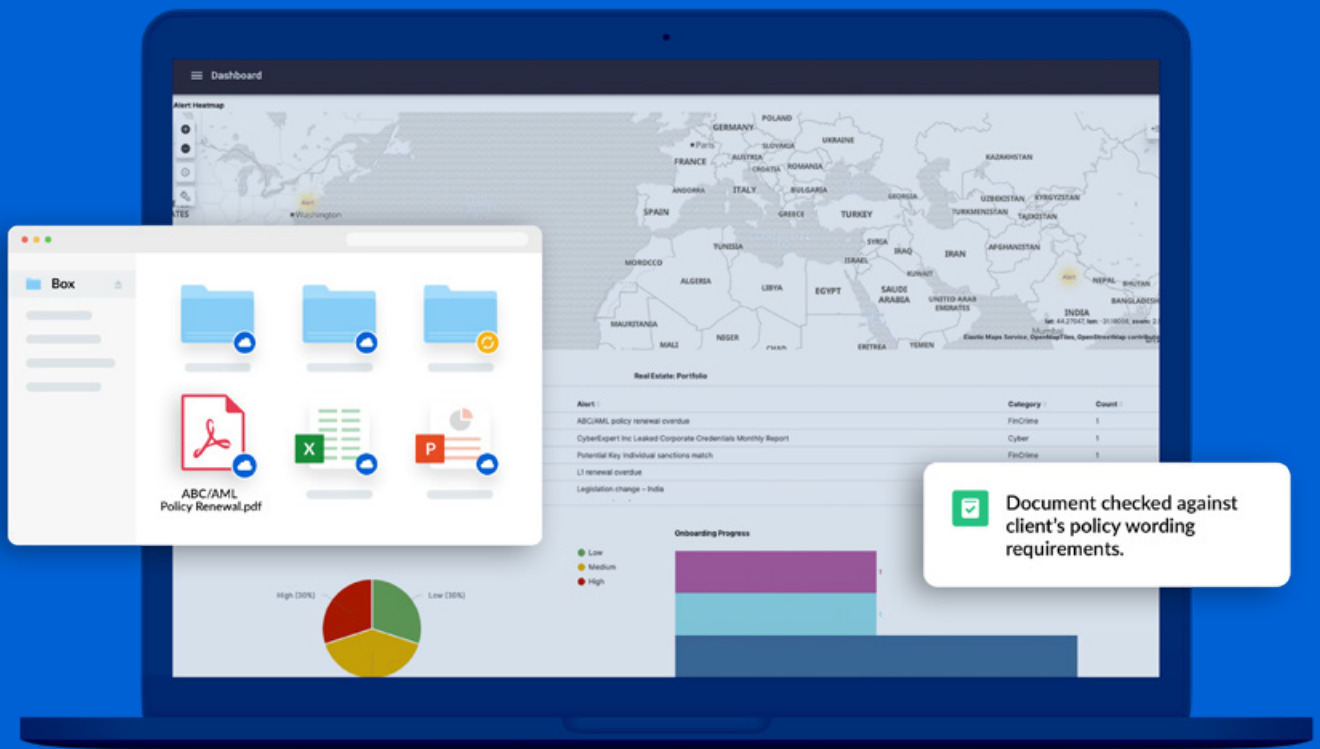
Smart capture: provides significant improvements and performance over traditional capture by leveraging machine learning and Natural Language Processing capabilities.



Document Tagging: using cognitive engine to identify and classify document types to enable intelligent search and drive business process automation.



¹ <https://www.datamation.com/big-data/structured-vs-unstructured-data/>



Uncovering inconsistencies, assuring compliance

AI is at work again – this time to read the documents based on specific user-configured parameters. Non-compliant documents can then be highlighted for further investigation.

The bots 'read' your contacts, financial statements, etc. These are automatically checked against the client's requirements, such as the policy wording, international watch lists and sanctioned countries and flags raised where necessary.

Not only does this critical compliance feature help protect against firms falling foul of

regulators, it also dramatically simplifies contract management and client onboarding in banking, insurance and beyond.

Contract teams no longer have to check every document for anomalies, while onboarding teams can leverage the bots to check the quality, completeness and content of all supporting files such as proof of income or identity – all in a single platform.

For both, a faster response in the back office means more business coming in the front.

Assessment file requested

Information shared

Assessment Summary.pdf
July 1 by David Lee
570 KB

File reviewed

Portfolio > Real Estate

FinCrime

10 documents found

Filename	Document Type	Actions
> demo copy 2.docx		[Icons]
> demo copy 3.pdf		[Icons]
> demo copy 4.xlsx		[Icons]
> demo copy.docx		[Icons]

Bringing it all together

Bringing content capture, analysis, reporting and seamless sharing together in a single, cloud-based portal, RapidPORTAL for Box automates manual processes, removes human errors and puts everything your teams need to stay productive every day at their fingertips.

Find out more at [Datum & Box Real World Solutions](#).